



SEKHUKHUNE
District Municipality

Private Bag X8611 Groblersdal 0470, 3 West Street Groblersdal 0470
Tel : (013) 262 7300, Fax: (013) 262 3688
E-Mail : sekinfo@sekhukhune.co.za

DIRECTOR: PLANNING & ECONOMIC DEVELOPMENT



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District Municipality

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2018-2019 PERFORMANCE AGREEMENT



PERFORMANCE AGREEMENT

(Managers directly accountable to the Municipal Manager)

MADE AND ENTERED INTO BY AND BETWEEN:

SEKHUKHUNE DISTRICT MUNICIPALITY

AS REPRESENTED BY THE MUNICIPAL MANAGER:

MS NORAH TIVETILE MASEKO

AND

**DIRECTOR: PLANNING AND ECONOMIC DEVELOPMENT
MS MABITSELA MOLATELO STEPHINA**

THE EMPLOYEE OF THE MUNICIPALITY

FOR THE

FINANCIAL YEAR 2018-2019

MS
[Signature]

PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

The Sekhukhune District Municipality herein represented by **Ms. Maseko Norah Tivetile** in her capacity as Municipal Manager (hereinafter referred to as the **Employer** or Supervisor)

And

Ms. Mabitsela Molatelo Stephina

Employee of the Municipality (hereinafter referred to as the Director; Planning & Economic Development)

WHEREBY IT IS AGREED AS FOLLOWS:

1. INTRODUCTION

- 1.1. Chapter 6, Section 38 (b) of the Systems Act, requires the municipality to promote a culture of performance among its political structures, political office bearers and councilors and in its administration.
- 1.2. The resolutions by Council 27 August 2013 (OC27/08/13), recommended that a culture of performance be inculcated in the municipality by ensuring that all employees sign performance agreements and performance commitments.
- 1.3. When assessing the institutional performance of SDM, the Audit Committee also made a recommendation that all officials other than section 56 must enter into performance agreements and commitments in order to promote a culture of performance

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 Comply with the provisions of Section 38 (b) of the Systems Act;
- 2.2 Specify objectives and targets defined and agreed with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the municipality;
- 2.3 Specify accountabilities as set out in a scorecard, which forms an Annexure B of the performance agreement;
- 2.4 Monitor and measure performance against set targeted outputs;
- 2.5 Use the performance agreement as the basis for assessing whether the employee has met the performance expectations applicable to his or her job;
- 2.6 In the event of outstanding performance, to appropriately reward the employee; and
- 2.7 Give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery.

3 COMMENCEMENT AND DURATION

- 3.1 This Performance Agreement commenced on the 1st July 2018 and will remain in force until 30 June 2019 thereafter a new Performance Agreement, scorecard, Personal Development Plan and Financial Disclosure shall be concluded between the parties for the next financial year or any portion thereof.
- 3.2 The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement and scorecard that replaces this Agreement at least once a year by not later than 30 days after the beginning of each successive financial year.
- 3.3 This Agreement will terminate on the termination of the **Employee's** contract of employment for any reason.
- 3.4 The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon.
- 3.5 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

4 PERFORMANCE OBJECTIVES

- 4.1 The scorecard (Annexure A) sets out-
 - 4.1.1 The performance objectives and targets that must be met by the **Employee**; and
 - 4.1.2 The time frames within which those performance objectives and targets must be met.
- 4.2 The performance objectives and targets reflected in Annexure B are set by the **Employer** in consultation with the **Employee** and are based on the Integrated Development Plan (IDP), Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the **Employer**, and shall include key objectives; key performance indicators; target dates and weightings, as follows:
 - 4.2.1 The key objectives describe the main tasks that need to be done.
 - 4.2.2 The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved.
 - 4.2.3 The target dates describe the timeframe in which the work must be achieved.
 - 4.2.4 The weightings show the relative importance of the key objectives to each other.
- 4.3 The **Employee's** performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the **Employer's** Integrated Development Plan (IDP).

5 PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The **Employee** agrees to participate in the performance management system that the **Employer** adopts or introduces for the **Employer**, management and municipal staff of the **Employer**.
- 5.2 The **Employee** accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the **Employer**, management and municipal staff to perform to the standards required.
- 5.3 The **Employer** will consult the **Employee** about the specific performance standards that will be included in the performance management system as applicable to the **Employee**.

CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	✓	WEIGHT
Knowledge of Performance Management and Reporting	X	2
Knowledge of global and South African specific political, social and economic contexts		
Competence in policy conceptualisation, analysis and implementation		
Knowledge of more than one functional municipal field / discipline		
Skills in Mediation		
Skills in Governance		
Competence as required by other national line sector departments		
Exceptional and dynamic creativity to improve the functioning of the municipality		
Total percentage	-	20%

6. EVALUATING PERFORMANCE

- 6.1 The scorecard (Annexure A) to this Agreement sets out -
- 6.1.1 The standards and procedures for evaluating the **Employee's** performance; and
- 6.1.2 The intervals for the evaluation of the **Employee's** performance.
- 6.2 Despite the establishment of agreed intervals for evaluation, the **Employer** may in addition review the **Employee's** performance at any stage while the contract of employment remains in force.
- 6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.
- 6.4 The **Employee's** performance will be measured in terms of contributions to the goals and strategies set out in the **Employer's** Integrated Development Plan (IDP).

7. PERFORMANCE APPRAISALS

The Annual Performance Appraisals will involve:

7.1 Assessment of the achievement of results as outlined in the performance plan:

- (a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- (b) An indicative rating on the five-point scale should be provided for each KPA.
- (c) The applicable assessment rating calculator must then be used to add the scores and calculate a final KPA score.

7.2 Assessment of the CCRs

- (a) Each CCR should be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale should be provided for each CCR.

- 5.4 The **Employee** undertakes to actively focus towards the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.
- 5.5 The criteria upon which the performance of the **Employee** shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
- 5.5.1 The **Employee** must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Competency Requirements (CCRs) respectively.
- 5.5.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
- 5.5.3 KPAs covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.
- 5.6 The **Employee's** assessment will be based on his or her performance in terms of the outputs / outcomes (performance indicators) identified as per attached scorecard (**Annexure A**), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the **Employer** and **Employee**:

Key Performance Areas (KPA's)	Weighting
Basic Service Delivery	0
Municipal Institutional Development and Transformation	5
Local Economic Development (LED)	25
Municipal Financial Viability and Management	5
Good Governance and Public Participation	14
Spatial Rationale	31
Total	80%

- 5.7 The CCRs will make up the other 20% of the **Employee's** assessment score. CCR's which are deemed to be most critical for the **Employee's** specific job, should be selected (✓) from the list below as agreed to between the **Employer** and **Employee**. Three of the CCRs are compulsory for all section 56 managers and additional two shall be selected from the core occupational competencies.

CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	✓	WEIGHT
Strategic Capability and Leadership	X	2
Programme and Project Management	X	3
Financial Management(Compulsory)	compulsory	2
Change Management		
Knowledge Management		
Service Delivery Innovation	X	2
Problem Solving and Analysis(Compulsory)		
People Management and Empowerment(Compulsory)	compulsory	3
Client Orientation and Customer Focus	compulsory	3
Communication	X	3
Honesty and Integrity		
CORE OCCUPATIONAL COMPETENCIES (COC)		
Competence in Self Management		
Interpretation of and implementation within the legislative and national policy frameworks		

- (d) The applicable assessment rating calculator (refer to paragraph 6.5.1) must then be used to add the scores and calculate a final CCR score.

7.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.

7.4. Rating Scale

The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CCRs:

PERFORMANCE APPRAISAL OF KPAs AND CCRs				
LEVEL	DESCRIPTION	RATING	ASSESSMENT SCORE	PERFORMANCE BONUS RATIOS
Level 5: Outstanding Performance	Performance far exceeds the standard expected for the job in all areas of the manager. The manager has achieved exceptional results against all performance criteria and indicators specified in the Performance Plan and maintained this in all areas of responsibility throughout the year.	5	75 – 100	Maximum bonus allowed into. Regulations are between 10% and 14% of person's inclusive annual remuneration package. The % are as follows: 75 – 76% = 10% 77 – 78% = 11% 79 – 80% = 12% 81 – 84% = 13% 85 – 100% = 14%

Level 4: Performance significantly above expectations	Performance is significantly higher than the standard expected for the job in all areas. The manager has achieved above fully effective results against more than half of the performance criteria and indicators specified in the Performance Plan and fully achieved all others throughout the year.	4	65 – 74	Maximum bonus allowed into. Regulations are between 5% and 9% of person's inclusive annual remuneration package. The % are as follows: 65 – 66% = 5% 67 – 68% = 6% 69 – 70% = 7% 71%- 72% = 8% 73% – 74% = 9%
Level 3: Fully effective	Performance fully meets the standard expected for the job in all areas. The manager has achieved effective results against all significant performance criteria and indicators specified in the Performance Plan and may have achieved results significantly above expectations in one or two less significant areas throughout the year.	3	51 – 64	No bonus

Level 2: Performance not fully satisfactory	Performance is below the standard required for the job in key areas. The manager has achieved adequate results against many key performance criteria and indicators specified in the Performance Plan but did not fully achieved adequate results against others during the course of the year. Improvement in these areas is necessary to bring performance up to the standard expected.	2	31 – 50	No bonus
Level 1: Unacceptable performance	Performance does not meet the standard required for the job. The manager has not met one or more fundamental requirements and/or is achieving results that are well below the performance criteria and indicators in a number of significant areas of responsibility. The manager has failed to demonstrate the commitment or ability to bring performance up to the level expected despite efforts to encourage improvement.	1	Less than 30	No bonus

7.5. EVALUATION PANEL

For the purpose of evaluating the annual performance of Managers directly accountable to the Municipal Manager an evaluation panel constituted of the following persons must be established-

- a. Municipal Manager;
- b. Chairperson of the Performance Audit Committee and/or the Audit Committee Member;
- c. Member of the Mayoral or Executive Committee;
- d. Municipal Manager from another municipality;
- e. PMS (as Secretariat)

8. SCHEDULE FOR PERFORMANCE REVIEWS

8.1. The performance of each **Employee** in relation to his / her performance agreement shall be reviewed on the following dates; with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter : July – September (review by October)
Second quarter : October –December (review by January)
Third quarter : January – March (review by April)
Fourth quarter : April – June (review by July)

8.2 The **Employer** shall keep a record of the mid-year review and annual assessment meetings.

8.3 Performance feedback shall be based on the **Employer's** assessment of the **Employee's** performance.

8.4 The **Employer** will be entitled to review and make reasonable changes to the provisions of Annexure "B" from time to time for operational reasons. The **Employee** will be fully consulted before any such change is made.

8.5 The **Employer** may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and / or amended as the case may be. In that case the **Employee** will be fully consulted before any such change is made.

9. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure C.

10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall –

- 10.1.1 Create an enabling environment to facilitate effective performance by the employee;
- 10.1.2 Provide access to skills development and capacity building opportunities;
- 10.1.3 Work collaboratively with the **Employee** to solve problems and generate solutions to common problems that may impact on the performance of the **Employee**;
- 10.1.4 On the request of the **Employee**, delegate powers reasonably required by the **Employee** to enable him / her to meet the performance objectives and targets established in terms of this Agreement; and
- 10.1.5 Make available to the **Employee** such resources as the **Employee** may reasonably require from time to time to assist him/her to meet the performance objectives and targets established in terms of this Agreement.

11. CONSULTATION

11.1 The **Employer** agrees to consult the **Employee** timeously where the exercising of the powers will have amongst others –

- 11.1.1 A direct effect on the performance of any of the **Employee's** functions;
- 11.1.2 Commit the **Employee** to implement or to give effect to a decision made by the **Employer**; and
- 11.1.3 A substantial financial effect on the **Employer**.

- 11.2 The **Employer** agrees to inform the **Employee** of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 11.1 as soon as is practicable to enable the **Employee** to take any necessary action without delay.

12. MANAGEMENT OF EVALUATION OUTCOMES

- 12.1 In the case of unacceptable performance, the **Employer** shall –
- 12.1.1 Provide systematic remedial or developmental support to assist the **Employee** to improve his or her performance; and
- 12.1.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the **Employer** may consider steps to terminate the contract of employment of the **Employee** on grounds of unfitness or incapacity to carry out his or her duties.

13. DISPUTE RESOLUTION

- 13.1 Any disputes about the nature of the **Employee's** performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by –
- 13.1.1 The Executive Mayor within thirty (30) days of receipt of a formal dispute from the **Employee**; or
- 13.1.2 Any other person appointed by the Executive Mayor.
- 13.1.3 In the case of Managers directly accountable to the Municipal Manager, a Member of the Mayoral Council, provided that such member was not part of the evaluation panel provided for in sub-regulation 27(4)(e) of the Municipal Performance Regulations, 2006, within thirty (30) days of receipt of a formal dispute from the employee;

Whose decision shall be final and binding on both parties.

- 13.2 In the event that the mediation process contemplated above fails, clause 20.3 of the Contract of Employment shall apply.

14. GENERAL

- 14.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure B may be made available to the public by the **Employer**.
- 14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the **Employee** in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.
- 14.3 The performance assessment results of the section 56 manager must be submitted to the municipal manager as the responsible person, within fourteen (14) days after the conclusion of the assessment.

Thus done and signed at GROBLERSDAL on this the 31 day of 07 2018.

AS WITNESSES:

1. 


MS. MABITSELA MOLATELO S.
DIRECTOR: PLANNING & ECONOMIC DEVELOPEMNT

2. Radinyana

AS WITNESSES:

1. [Signature]

2. [Signature]

[Signature]
MS. MASEKO NORAH T.
MUNICIPAL MANAGER

SCORECARD

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2018-2019 SCORECARD

DEPARTMENT: PLANNING AND ECONOMIC DEVELOPMENT

WEIGHTING	SUB-OBJECTIVE	PROJECT	BASELINE 2017/2018	INDICATORS	ANNUAL TARGET 2018/2019	Q1	Q2	Q3	Q4	EVIDENCE	BUDGET
SPATIAL RATIONALE											
80%	4	To ensure facilitation of the functionality of the Joint District Municipal Planning Tribunal (JDMPT)	JDMPT in place	Number of JDMPT sittings facilitated	4 JDMPT sittings facilitated	Facilitate 1 JDMPT sitting	Facilitate 1 JDMPT sitting	Facilitate 1 JDMPT sitting	Facilitate 1 JDMPT sitting	*Reports *Attendance Registers	R 400 000
4	To Support Local Municipalities on Spatial and Land Use Developments by June 2019	Support to Local Municipalities on SDFs, LUMS and Land Use By-Laws for Local Municipalities	All LMs have SDFs, LUMS and Land Use By-Laws	Number of Support Engagements on SDFs, LUMS and SPLUMA By-Laws implementation/review	4 Support Engagements on SDFs, LUMS and SPLUMA By-Laws implementation/review	1 Support Engagement on SDFs, LUMS and SPLUMA By-Laws implementation/review	1 Support Engagement on SDFs, LUMS and SPLUMA By-Laws implementation/review	1 Support Engagement on SDFs, LUMS and SPLUMA By-Laws implementation/review	1 Support Engagement on SDFs, LUMS and SPLUMA By-Laws implementation/review	*Reports *Attendance Registers	R 20 000
4	To facilitate land for the development of District Municipal offices by June 2019	Facilitation of land for development of District Municipal Offices	Land owned by different entities is available for development	Number of engagement for land development of District Municipal Offices facilitated	4 engagement for land development of District Municipal Offices facilitated	Facilitate 1 engagement for land development of District Municipal Offices	Facilitate 1 engagement for land development of District Municipal Offices	Facilitate 1 engagement for land development of District Municipal Offices	Facilitate 1 engagement for land development of District Municipal Offices	Reports and attendance registers	R 100 000
3	To facilitate the implementation of the reviewed Spatial Development Framework (SDF) by June 2019	Facilitation of implementation of the reviewed Spatial Development Framework (SDF)	Reviewed SDF in place	Percentage of implementation of reviewed SDF	100% implementation of reviewed SDF	100% implementation of reviewed SDF	100% implementation of reviewed SDF	100% implementation of reviewed SDF	100% implementation of reviewed SDF	Application Register Support letters	R 130 000
4	To spatially map the IDP capital projects for 2018/19 by June 2019	Spatial mapping of IDP Projects	GIS Strategy in place	Percentage of IDP capital projects for 2018/19 spatially Mapped	100% of IDP capital projects for 2018/19 spatially Mapped	Identify IDP capital projects for mapping	Spatially map 50% of IDP capital projects	Spatially map 50% of IDP capital projects	No activity	Maps for IDP Capital projects for 2018/19	R 20 000
4	To facilitate SPLUMA Workshop for Traditional Leaders and Councillors	Facilitate SPLUMA Workshop for Traditional Leaders and Councillors	SPLUMA workshop held in 2016	Number of SPLUMA workshops facilitated	2 SPLUMA workshops facilitated	Engage with DRDLR, COGHSTA & SALGA	Facilitate 1 SPLUMA workshop	Engage with DRDLR, COGHSTA & SALGA	Facilitate 1 SPLUMA workshop	* Report * Attendance registers	R 150 000.00
LOCAL ECONOMIC DEVELOPMENT											
2	To generate reports on Municipal job creation by June 2019	Municipal Job creation	4 Reports generated for 2017/2018	Number of reports generated on Municipal job creation	4 reports generated on Municipal job creation	Generate 1 report on Municipal job creation	Generate 1 report on Municipal job creation	Generate 1 report on Municipal job creation	Generate 1 report on Municipal job creation	Quarterly reports	R0
2	To create and monitor Municipal job opportunities through EPWP by June 2019	Creation of EPWP Job opportunities	9 job opportunities created in 2017/2018 financial year	Number of job opportunities created and monitored	22 Job opportunities created and monitored	22 Jobs created and monitored	22 Jobs monitored	22 Jobs monitored	22 Jobs monitored	Reports	R 0
3	To generate reports on EPWP implementation by June 2019	Implementation of EPWP	4 Quarterly reports generated	Number of reports on EPWP implementation	4 reports on EPWP implementation generated	Generate 1 report on EPWP implementation	Generate 1 report on EPWP implementation	Generate 1 report on EPWP implementation	Generate 1 report on EPWP implementation	Quarterly reports	R0

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3	To facilitate Trainings for SMME's and Cooperatives by June 2019	4 Trainings provided during 2017/2018 financial year	Number of Trainings to SMME's and Cooperatives facilitated	4 Trainings to SMME's and Cooperatives facilitated	Facilitate 1 Trainings to SMME's and Cooperatives	Facilitate 1 Trainings to SMME's and Cooperatives	Facilitate 1 Trainings to SMME's and Cooperatives	Facilitate 1 Trainings to SMME's and Cooperatives	*Training Report *Attendance Register	R 100 000
3	To provide support to SMME's and Cooperatives by June 2019	None	Number of SMME's/Cooperatives support provided	3 SMME's/Cooperatives support provided	Review LED Funding Policy	Provide support to 1 SMME/Cooperative	Provide support to 1 SMME/Cooperative	Provide support to 1 SMME/Cooperative	Reports	R 230 000
3	To generate reports on the implementation of Enterprise and Supplier Development Programme by June 2019	3 Service Providers for ESD programme appointed	Number of reports generated on the implementation of Enterprise and Supplier Development Programme	4 reports generated on the implementation of Enterprise and Supplier Development Programme	Generate 1 report on the implementation of Enterprise and Supplier Development Programme	Generate 1 report on the implementation of Enterprise and Supplier Development Programme	Generate 1 report on the implementation of Enterprise and Supplier Development Programme	Generate 1 report on the implementation of Enterprise and Supplier Development Programme	ESD quarterly reports.	R 150 000
3	To facilitate District Economic Development Forums (Mining, Agric & Tourism) by June 2019	District Mining Forum established	Number of District Economic Development Forums facilitated	3 District Economic Development Forums facilitated	Develop TORs for the Forum	Facilitate 1 District Economic Development Forum	Facilitate 1 District Economic Development Forum	Facilitate 1 District Economic Development Forum	*Reports *Attendance registers	R 100 000
3	To review the LED strategy by June 2019	2007 LED Strategy in place	Number of LED Strategy reviewed	1 LED Strategy reviewed	Appoint Service Provider	Inception Report	Status Quo Report	Draft LED Strategy	*Draft LED Strategy	R 600 000
3	To facilitate Economic Development Summit by June 2019	None	Number of Economic Development Summits facilitated	1 Economic Development Summit facilitated	Develop Terms of Reference	Establish Task Team	Solicit funding for the Summit	Facilitate 1 Economic development Summit	*Report *Attendance register	R100 000
INTEGRATED DEVELOPMENT PLAN										
3	To develop the IDP Framework/Process Plan for 2019/2020 by August 2018	2018/19 IDP/Budget Framework/Process Plan in place	Number of IDP Frameworks/Process Plans developed	1 IDP Frameworks/Process Plans developed	Develop the IDP Framework/Process Plan	No activity	No activity	No activity	IDP Framework/Process Plan	R 0
3	To facilitate the IDP Rep Forums by May 2019	2 IDP Rep Forums held in 2017/18	Number of IDP Rep Forums facilitated	2 IDP Rep Forums facilitated	Review the Stakeholder list	Facilitate 1 IDP Rep Forum	No activity	Facilitate 1 IDP Rep Forum	Report Attendance Registers	R 50 000
2	To review the IDP/Budget for 2019/2020	2018/19 IDP/Budget in place	Number of IDP/Budget reviewed	1 IDP/Budget reviewed	Consult Sector Departments on the development backlogs	Review Analysis Phase	Draft IDP document for 2019/20	Final IDP document for 2019/20	IDP/Budget document for 2019/20	R 430 000
GOOD GOVERNANCE AND PUBLIC PARTICIPATION										
2	To address AG findings by June 2019	100% external audit findings 2017/2018 addressed	Percentage external audit findings addressed	100% external audit findings addressed	No activity	No activity	100% external audit findings addressed	100% external audit findings addressed	Reports	R 0
2	To monitor Internal controls by June 2019	Internal control control 2017/2018 addressed	Percentage management of time register and leaves	100% management of time register and leaves	100% management of time register and leaves	100% management of time register and leaves	100% management of time register and leaves	100% management of time register and leaves	Reports	

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2	To monitor timeous submission of municipal reports/documents by June 2019	Timeous submission of municipal reports/documents	*Quarterly & monthly reports submitted. *IDP, Council resolution register & Annual report information updated	Percentage timeous submission of municipal documents done	100% timeous submission of municipal documents done (IDP, Council resolution register, Annual Report Information & Quarterly reports)	100% timeous submission of municipal documents done (IDP & Annual Report Information, Quarterly reports & Council resolution register)	100% timeous submission of municipal documents done (IDP information, Quarterly reports & Council resolution register)	100% timeous submission of municipal documents done (IDP information, Quarterly reports & Council resolution register)	Central Submission register
2	To have functional portfolio committees by June 2019	Functional Portfolio Committee	6 portfolio committee meetings held	Number of portfolio committee meetings held as per council schedule of activities	11 portfolio committee meetings held as per council schedule	2 portfolio committee meetings held as per council schedule	3 portfolio committee meetings held as per council	3 portfolio committee meetings held as per council	Agenda, minutes and attendance registers
2	To address risk management issues	RISK MANAGEMENT	70% risk issues resolved	Percentage risk management issues resolved	80% risk management issues resolved	40% risk management issues resolved	60% risk management issues resolved	80% risk management issues resolved	Risk reports
2	To address internal audit issues	INTERNAL AUDIT	100% internal audit issues resolved	Percentage internal audit issues resolved	100% internal audit issues resolved	100% internal audit issues resolved	100% internal audit issues resolved	100% internal audit issues resolved	reports
2	To Implement Council resolutions	COUNCIL RESOLUTIONS	100% council resolution implemented 2017/2018	Percentage implementation of council resolutions	100% implementation of council resolutions	100% implementation of council resolutions	100% implementation of council resolutions	100% implementation of council resolutions	reports
INSTITUTIONAL TRANSFORMATION AND ORGANISATIONAL DEVELOPMENT									
3	To monitor the performance of managers and lower level employees	Performance agreements for managers and commitments	19% Performance agreements for managers and commitments signed	Percentage performance agreements for managers and commitments for other staff signed	100% performance agreements for managers and commitments for level 4 & 5 officials signed	0%	0%	0%	Signed performance agreements/commitment
2	To coordinate Quarterly Reports by June 2019	Quarterly Reports	2018/2017 Quarterly Reports in place	Number of quarterly reports coordinated	4 quarterly reports coordinated	1 quarterly reports coordinated	1 quarterly reports coordinated	1 quarterly reports coordinated	Quarterly reports
FINANCIAL VIABILITY									
3	To curb expenditure variance at 10%	EXPENDITURE MANAGEMENT	10% variance 2017/2018 achieved	Percentage variance achieved	10% variance achieved	25% variance achieved	10% variance achieved	10% variance achieved	Expenditure reports
2	To monitor the implementation of Mscosa by June 2019	Implementation of Mscosa	Council resolution 2014/2015 & Treasury circular	Percentage participation in mSCOA compliance during budget process	100% participation in mSCOA compliance during budget process	No activity	100% participation in mSCOA compliance during budget process	100% participation in mSCOA compliance during budget process	Draft and final budget. Attendance register

DIRECTOR: PLANNING & ECONOMIC DEV.

MUNICIPAL MANAGER

31/07/2018
DATE

31/07/2018
DATE

CORE COMPETENCY REQUIREMENT



Sekhukhune District Municipality

CORE COMPETENCIES REQUIREMENTS FOR MANAGERS REPORTING DIRECTLY TO THE MUNICIPAL MANAGER

NAME OF INCUMBENT: MR MABITSELA MOLATELO S.

NAME OF SUPERVISOR: MS MASEKO NORAH T.

POSITION HELD: Director; Planning & Economic Development

POSITION HELD: MUNICIPAL MANAGER

DATE 31/04/2018

SIGNATURE

DATE 31/07/2018

SIGNATURE

CORE MANAGERIAL AND OCCUPATIONAL COMPETENCIES		
Core Managerial Competencies	CHOICE	WEIGHT
Strategic Capability and leadership	X	2
Programme and Project Management	X	3
Financial Management(Compulsory)	X	2
Change Management		
Knowledge Management		
Service Delivery Innovation	X	2
Problem Solving and Analysis		
People Management and Empowerment(Compulsory)	X	3
Client Orientation and Customer Focus(Compulsory)	X	3
Communication	X	3
Honesty and Integrity		
Core Occupational Competencies		
Competence in Self-Management		
Interpretation of and implementation within the legislative and national policy frameworks		
Knowledge of Performance Management and Reporting	X	2
Knowledge of global and South African specific political, social and economic contexts		
Competence in policy conceptualisation, analysis and implementation		
Knowledge of more than one functional municipal field/discipline		
Skills in Mediation		
Skills in Governance		
Competence as required by other national line sector departments		
Exceptional and dynamic creativity to improve the functioning of the municipality		
TOTAL		20%

MS 170

PERSONAL DEVELOPMENT PLAN

11/8/17



PERSONAL DEVELOPMENT PLAN (PDP)

ENTERED INTO BY AND BETWEEN

MS MASEKO N.S (MUNICIPAL MANAGER)

AND

**MS. MABITSELA M.S
(DIRECTOR; PLANNING & ECONOMIC DEVELOPMENT)**

MS MASEKO N.S

1. Personal Development Plan

1.1.1 A Municipality should be committed to –

- (a) the continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- (b) managing training and development within the ambit of relevant national policies and legislation.

1.1.2 A Municipality should follow an integrated approach to Human Resource Management, that is:

- (a) Human resource development forms an integral part of human resource planning and management.
- (b) In order for training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals and career pathing.
- (c) To ensure the necessary linkage with performance management, the Performance Management and Development System provides for the Personal Development Plans of employees to be included in their annual performance agreements. Such approach will also ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs can be identified through performance management and appraisal.
- (d) Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions. A comprehensive competency framework and profile for Municipal Managers are attached and these should be linked to relevant registered unit standards to specifically assist them in compiling Personal Development Plans in consultation with their managers.
- (e) Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority.

1.1.3 The aim of the compilation of Personal Development Plans is to identify, prioritise and implement training needs.

1.1.4 Compiling the Personal Development Plan attached at Appendix.

- (a) Competency assessment instruments, which are dealt with more specifically in Appendix 1 and 2, should be established to assist with the objective assessment of employees' actual competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying training needs or skills gaps.
- (b) The competency framework and profiles and relevant competency assessment results will enable a manager, in consultation with his / her employee, to compile a Personal Development Plan. The identified training needs should be entered into column 1 of Appendix 1, entitled Skills / Performance Gap. The following should be carefully determined during such a process:
 - (i) Organisational needs, which include the following:
 - o Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.

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- o The competency requirements of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
- o Specific competency gaps as identified during the probation period and performance appraisal of the employee.

(ii) Individual training needs that are job / career related.

- (c) Next, the prioritisation of the training needs [1 to ...] should be listed since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.
- (d) Consideration must then be given to the expected outcomes, to be listed in column 2 of Appendix 1, so that once the intervention is completed the impact it had can be measured against relevant output indicators.
- (d) An appropriate intervention should be identified to address training needs / skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These should be listed in column 3 of Appendix 1, entitled: Suggested training and / or development activity in line with the National Qualifications Framework, which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed and registered with the South African Qualifications Authority that are in line with the skills gap and expected outcomes identified. Unit standards usually have measurable assessment criteria to determine achieved competency.
- (e) Guidelines regarding the number of training days per employee and the nominations of employees: An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.
- (f) Column 4 of Appendix 1: The suggested mode of delivery refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.
- (g) The suggested time frames (column 5 of Appendix 1) enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.
- (h) Work opportunity created to practice skill / development areas, in column 6 of Appendix 1, further ensures internalisation of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).
- (i) The final column, column 7 of Appendix 1, provides the employee with a support person that could act as coach or mentor with regard to the area of learning

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Personal Development Plan for: Mabitsela M.S (Director: Planning & Economic Development)

Compiled on: 31/05/2018

1. Skills/Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quantity, quality and time frames)	3. Suggested training and / or development activity	4. Suggested mode of delivery	5. Suggested Time Frames	6. Work opportunity created to practice skill / development area	7. Support Person
Financial Management	To be able to plan, manage, monitor and evaluate financial activities related to Department of Planning & Economic Development and the institution.	A Course containing more practical applications of finance.	External Provider	Before 30 June 2019	To make valuable inputs towards the institutional financial statements and manage Departmental budget properly.	Municipal Manager
Strategic capability and Leadership	To be able to strategically lead the Department towards achieving the Departmental vision, and continuously inspire subordinates in order to deliver on the Municipality's mandate.	A Course containing more practical applications of strategic planning and development.	External Provider	Before 30 June 2019	To lead the Planning & Economic Development Department effectively.	Municipal Manager



Employee Signature



Supervisor's Signature